



Don't feel intimidated by legal or financial concerns—VITAL WorkLife can help

Financial Consultation and Resources

Unlimited, free and confidential phone consultation with one of our financial counselors who can help uncover possible causes and solutions to your financial problems. Areas where we can help include:

Budgeting: Assess your financial health with a consultation and materials for your personal or family budget.

- Determine your monthly income and expenses
- Stay on top of your financial well-being with credit monitoring and other tools

Financial planning: Utilize our Accredited Financial Planners when you have questions about:

- retirement
- estate planning
- investments
- child's college expense saving
- and more!

Credit and debt: Ask for advice on everything from repaying your medical student loans and consolidating debt to how much mortgage you can afford while meeting your savings and investment goals.

Bankruptcy and foreclosure: Receive advice and financial counseling on bankruptcy issues and foreclosure prevention.

Identity theft: A comprehensive identity theft packet is available on request—in addition to other resources.

Legal Assistance

Contacting a lawyer can feel overwhelming. How do you find a lawyer you can trust? How much will it cost? Your VITAL WorkLife Well-Being Resources makes it easy to get the advice you need:

- **Legal advice:** Free advice over the phone, response generally within one business day.
- **Local referral:** Referrals available to those who need to retain an attorney. Get started with a free half-hour consultation with a local lawyer. In most instances, a 25% discount on hourly fees applies if additional assistance is needed.

Call and ask to speak to one of our legal consultants whenever you have questions about:

- **Family issues:** Divorce, separation, child custody, adoption, juvenile issues, guardianship
- **Property & contracts:** Contractor issues, lease agreements, buying or selling a home, foreclosure
- **Criminal offenses:** Traffic tickets, Driving Under the Influence (DUI), domestic violence
- **Financial issues:** Estate planning, probate, tax audits, insurance, bankruptcy, debt collections
- **Personal injury:** Social Security/disability and personal injury lawsuits

Free, Unlimited Access to Legal and Financial Resources on your Member Website

You'll find:

- tip sheets
- calculators
- handbooks
- online seminars
- worksheets and checklists,
- legal forms and other information.

Free download of Quicken's WillMaker & Trust that provides:

- a will
- revocable living trust (individual and shared)
- health care directive
- durable power of attorney for finances
- and 20+ other essential documents.



Family issues



Identity theft



Budgeting



Foreclosure



WillMaker

Anytime. Confidential. Free for you and your family.

Scan the QR code to download the mobile app.

Company Username:



Call anytime for support.

877.731.3949

30-017-0823

Visit VITALWorkLife.com for online resources.

Member Site Login

Username:

Password:

